WEALTH GEN
INVESTOR

REPORTING / CLIENT GUIDE 08

Changing your base currency

How to change the currency your statements are reported in.

WHERE	PROCESSING TIME
Client Portal	1 business day

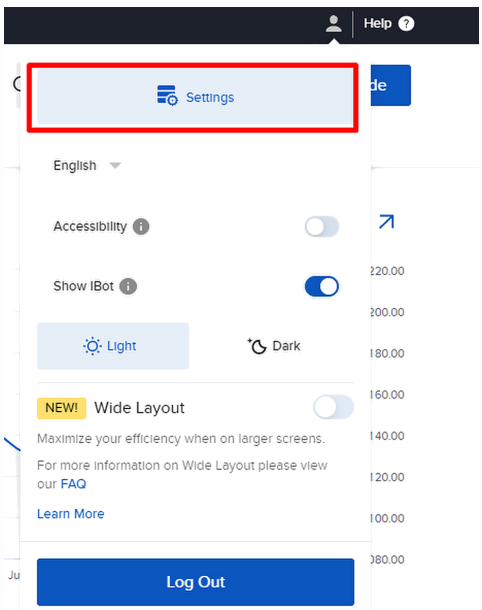
STEP BY STEP

1 Log in to Account Management

Sign in with your username and password.

2 Open Settings

Go to **Profile** at the top right corner of the screen, then click **Settings**.



Settings in the Profile menu

3 Go to Base Currency

Under **Account Settings**, find **Account Reporting** and click **Base Currency**.



Base Currency under Account Reporting

4 Choose your currency

Select the currency you would like to set as the base currency on your trading account, then submit the request.



Select the new base currency

> **NOTE**
>
> Your base currency determines the currency of translation for your statements. Changes will not take effect until the next trading day. Once the request is submitted it takes 1 business day to reconfigure and update the base currency on the platform.

NEED A HAND?

If anything on this page looks different to your screen, or a step does not complete, contact our customer service desk before trying again.

info@wealthgeninvestor.com · 1300 280 330 · wealthgeninvestor.com

Screens, menu names and button positions shown in this guide may differ slightly from what you see, as the platform is updated from time to time. Screenshots are for illustration only.

WealthGen Investor is offered by Vertical Capital Markets, ABN 11 147 186 114, trading as VFS Group, holder of AFSL 418 418. A Financial Services Guide is available from the VFS Group website at vfsgroup.com.au and should be considered before deciding to deal in VFS Group equity and derivative products. Derivatives can be highly leveraged, carry a high level of risk and are not suitable for all investors. Investors should only invest in such products if they have experience in derivatives and understand the associated risks. VFS Group recommends that you seek appropriate advice. Any personal information collected or disclosed as part of our communications will be handled in accordance with the Privacy Act 1988 (Cth), as per our Privacy Policy, which is available at vfsgroup.com.au, or alternatively please contact us directly with any queries.